FOR ADVISER USE ONLY

THE SIMPLE INVESTMENT SIPP

THE SIMPLE INVESTMENT SIPP IS A UK-BASED SELF-INVESTED PERSONAL PENSION (SIPP) THAT PROVIDES FLEXIBLE BENEFITS FOR UK REGULATED ADVISERS AND THEIR CLIENTS.

ADVISERS CAN BENEFIT FROM THE EXCELLENT SUPPORT OF THE WELL ESTABLISHED UK PENSION PROVIDER LONDON & COLONIAL WHO ARE PART OF STM GROUP PLC, A LEADING INTERNATIONAL RETIREMENT SOLUTIONS PROVIDER LISTED ON THE LONDON STOCK EXCHANGE.

KEY FEATURES AND BENEFITS OF THE SIMPLE INVESTMENT SIPP

- The Simple Investment SIPP is registered with Her Majesty's Revenue and Customs (HMRC) in the UK and offers the full range of tax reliefs available to such schemes.
- Flexible fees - advisers can take advantage of the Variable Component Fee approach with which clients can build The Simple Investment SIPP and pay for the features they want as and when they need them.
- Quality service and technical support - London & Colonial are dedicated to delivering excellent service to their advisers and offer unrivalled access to technical support across the Group.
- Flexibility - a flexible product with a wide range of features and investments. No need to move product to change investment choice or take benefits.
- Online service - allows advisers to make quick and efficient applications and to keep track of clients.
- Adviser charging - no invoices are required as adviser fees are paid directly as agreed by the client.
- Free transfers - advisers can take advantage of other retirement products within the STM Group of companies who have access to multiple jurisdictions to meet your client's changing needs without the disadvantage of additional transfer out/set-up fees.
- Flexible retirement options - your clients have access to the full range of UK Pension Freedoms with no restrictions (subject to normal HMRC limits).
- London & Colonial has won a number of industry awards for The Simple Investment SIPP.

Please see our website for further details or contact our dedicated Customer Relations Team on:

+44 (0)203 479 5505

LONDON & COLONIAL
INNOVATION IN PENSIONS

PART OF STM GROUP PLC

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